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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FILING OF THIRD SUPPLEMENT TO LIST OF PROFESSIONALS
UTILIZED BY DEBTORS IN THE ORDINARY COURSE OF BUSINESS**

PLEASE TAKE NOTICE that, on January 19, 2023 (the “Petition Date”), Genesis Global Holdco, LLC (“Holdco”) and certain of its debtor affiliates, as debtors and debtors-in-possession in the above captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on February 8, 2023, the Debtors filed the *Debtors' Motion for Authority to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date*, ECF No. 65 (the “Motion”).²

PLEASE TAKE FURTHER NOTICE that, on February 24, 2023, the Court entered the *Order Authorizing the Debtors to Retain and Compensate Certain Professionals*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Utilized in the Ordinary Course of Business, ECF No. 102 (as may be amended or modified from time to time, the “OCP Order”).

PLEASE TAKE FURTHER NOTICE that, on July 26, 2023, the Court entered the *Order Amending the Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business*, ECF No. 548, modifying the OCP Order to increase the OCP Monthly Cap to \$150,000 and the OCP Case Cap to \$500,000.

PLEASE TAKE FURTHER NOTICE that, in accordance with the procedures set forth in the Motion and entered in the OCP Order, the Debtors hereby supplement the OCP List with the additional Ordinary Course Professionals listed on **Exhibit 1** attached hereto (the “Supplement”), who have each provided the Debtors with an OCP Declaration and OCP Questionnaire in accordance with the OCP Order, and which have been filed contemporaneously herewith.

PLEASE TAKE FURTHER NOTICE that, any objection to the retention of the additional Ordinary Course Professional must be filed and served within fifteen (15) days following service of such OCP Declaration and OCP Questionnaire (the “Objection Deadline”), which fifteen (15)-day period may be extended with the consent of the Debtors without further order of the Court. Objections, if any, shall be served upon the affected Ordinary Course Professional and the Notice Parties on or before the Objection Deadline. If an objection received on or before the Objection Deadline with respect to the additional Ordinary Course Professional cannot be resolved, a hearing on the matter shall be held at the next reasonably available regularly scheduled hearing date. If no objection is timely submitted on or before the Objection Deadline, or if all timely objections are withdrawn or resolved, the Debtors shall be authorized to retain such additional Ordinary Course Professional, without the necessity of a hearing or further notice.

PLEASE TAKE FURTHER NOTICE that, following the Debtors’ retention of the additional Ordinary Course Professionals listed on **Exhibit 1**, such additional Ordinary Course Professional shall be required to comply with the requirements of the OCP Order.

Dated: July 31, 2023
New York, New York

/s/ Luke A. Barefoot
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EXHIBIT 1

Ordinary Course Professional Supplement

Additional Ordinary Course Professional Subject to \$150,000 Monthly Cap

Ordinary Course Professional	Service Provided
Prolegis LLC 50 Raffles Place #24-01 Singapore Land Tower Singapore 048623	Singapore Conflicts Counsel
Agon Litigation Ritter House, 2/F, Road Town Tortola, VG 1110, British Virgin Islands	Local British Virgin Islands Counsel
Allen & Overy LLP 1221 Avenue of the Americas New York, NY 10020	Counsel for Individual Director
MJM Limited Thistle House, 4 Burnaby Street Hamilton HM 11, Bermuda	Local Bermuda Counsel
Alston & Bird LLP 90 Park Avenue New York, NY 10016	Counsel for Debtor Employee